

Information to identify the case:

Debtor New Rite Aid, LLC
Name

EIN: 88-0991843

United States Bankruptcy Court for the District of New Jersey

Date cases filed for chapter 11: 05/05/2025
MM / DD / YYYY

Case number: 25-14861 (Jointly Administered)

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Cases

10/20

For the debtors listed above, cases have been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered for each Debtor. This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtors or the debtors' property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtors. Creditors cannot demand repayment from the debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the cases may be inspected on the website created by Claims and Noticing Agent Kroll Restructuring Administration LLC ("Kroll") for these chapter 11 cases at <https://restructuring.ra.kroll.com/RiteAid2025>, the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov). Telephonic inquiries may be directed to Kroll at (888) 575-9318 (toll-free), (646) 930-4577 (international).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full names:

See Schedule I, annexed hereto.

2. All other names used in the last 8 years

3. Address Applicable to all Debtors

**200 Newberry Commons
Etters, PA 17319**

4. Debtors' attorneys

MICHAEL SIROTA, ESQ.
WARREN A. USATINE, ESQ.
FELICE R. YUDKIN, ESQ.
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CHOPKINS@PAULWEISS.COM
SMITCHELL@PAULWEISS.COM

Debtors' notice and claims agent (for court documents and case information inquiries):

Kroll Restructuring Administration LLC

Website: <https://restructuring.ra.kroll.com/RiteAid2025>

Email Inquiries: riteaid2025info@ra.kroll.com

Hotlines:

Toll Free - (888) 575-9318; International - (646) 930-4577

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<p>5. Bankruptcy clerk's office Documents in these cases may be filed at this address. You may also inspect all records filed in these cases at this office or online at www.pacer.gov, or free of charge on the website for these chapter 11 cases at https://www.njb.uscourts.gov</p>	<p>Clerk of the U.S. Court Clarkson S. Fisher U.S. Courthouse 402 East State Street Trenton, NJ 08608</p>	<p>Hours: Mon-Fri. 8:30 a.m.-4:00 p.m. (ET)</p> <p>Contact phone: Please contact Kroll, the court-appointed claims agent, by calling (888) 575-9318 (toll-free), (646) 930-4577 (international).</p>
<p>6. Meeting of creditors The debtors' representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.</p>	<p>June 4, 2025 at 10:00 a.m. EST</p> <p>BY TELEPHONE: dial in 888-957-9824; passcode - 5675492</p> <p>The 341 meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p> <p>The audio of the meeting of creditors will be made available upon request.</p>	
<p>7. Proof of claim deadline</p>	<p>Deadline for filing proof of claim For all creditors (except a governmental unit): For a governmental unit:</p>	<p>Not yet set. If a deadline is set, the court or Kroll will send you another notice.</p>
	<p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov, any bankruptcy clerk's office or on the case website at https://restructuring.ra.kroll.com/RiteAid2025. Completed proofs of claim may be submitted to Kroll Restructuring Administration, as the official claims agent for these cases.</p> <p>If by First-Class Mail: New Rite Aid, LLC . Claims Processing Center c/o Kroll Restructuring Administration LLC Grand Central Station, P.O. Box 4850 New York, NY 10163-4850</p> <p>If by overnight courier or hand delivery: New Rite Aid, LLC . Claims Processing Center c/o Kroll Restructuring Administration LLC 850 3rd Avenue, Suite 412. Brooklyn, NY 11232</p> <p>Or you may file your claim electronically on the case website: https://restructuring.ra.kroll.com/RiteAid2025 or with the bankruptcy court at the following website: www.njb.uscourts.gov and clicking on "Proof of Claim Filing"</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"><input type="checkbox"/> your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>;<input type="checkbox"/> you file a proof of claim in a different amount; or<input type="checkbox"/> you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office, the case website at https://restructuring.ra.kroll.com/RiteAid2025 or online at www.pacer.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>	

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8. Exception to discharge deadline The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline	If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below. Deadline for filing the complaint: N/A
9. Creditors with a foreign address	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.
10. Filing a Chapter 11 bankruptcy case	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.
11. Discharge of debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

Schedule I
Debtor's Full Names

<u>Case No.</u>	<u>Debtor Name</u>	<u>EIN</u>
25-14861	New Rite Aid, LLC	88-0991843
25-14730	Rite Aid of New Jersey, Inc.	23-1940648
25-14731	Rite Aid Corporation	23-1614034
25-14743	Ex Tech, LLC	45-4806467
25-14744	1740 Associates, L.L.C.	27-4359433
25-14745	RediClinic of DE, LLC	47-4061619
25-14746	4042 Warrensville Center Road - Warrensville Ohio, Inc.	25-1820507
25-14747	RediClinic of MD, LLC	47-1622394
25-14748	First Florida Insurers of Tampa, LLC	59-2798509
25-14749	RediClinic of PA, LLC	47-1629750
25-14750	5277 Associates, Inc.	23-2940919
25-14751	GDF, Inc.	34-1343867
25-14752	RediClinic of VA, LLC	47-3860141
25-14753	5600 Superior Properties, Inc.	80-0052337
25-14754	Rite Aid of Vermont, Inc.	23-1940942
25-14755	Genovese Drug Stores, Inc.	11-1556812
25-14756	RediClinic US, LLC	26-2216660
25-14757	Apex Drug Stores, Inc.	38-2413448
25-14759	Richfield Road - Flint, Michigan, LLC	42-1645186
25-14760	Gettysburg and Hoover-Dayton, Ohio, LLC	27-4355844
25-14761	Rite Aid of Virginia, Inc.	23-1940653
25-14762	Rite Aid Drug Palace, Inc.	23-2325476
25-14763	Broadview and Wallings-Broadview Heights Ohio, Inc.	25-1814215
25-14764	Grand River & Fenkell, LLC	27-5007145
25-14765	Rite Aid Lease Management Company	95-2384577
25-14766	Rite Aid of Washington, D.C. Inc.	23-2461466
25-14767	Hanco, Inc.	63-0522700
25-14768	Drug Palace, Inc.	80-0052352
25-14769	Eckerd Corporation	51-0378122
25-14770	Rite Aid of Connecticut, Inc.	23-1940645
25-14771	Rite Aid of West Virginia, Inc.	23-1940654
25-14772	Hunter Lane, LLC	90-1011712
25-14773	EDC Drug Stores, Inc.	56-0596933
25-14774	Maxi Green Inc.	45-0515111
25-14775	Rite Aid of Delaware, Inc.	23-1940646
25-14776	Ex Benefits, LLC	59-3760021
25-14777	ILG - 90 B Avenue Lake Oswego, LLC	33-1192489
25-14778	Rite Aid Online Store, Inc.	01-0910090
25-14779	Ex Design Holdings, LLC	27-4368094
25-14780	Rite Aid of Georgia, Inc.	23-2125551
25-14781	JCG (PJC) USA, LLC	26-0169455

<u>Case No.</u>	<u>Debtor Name</u>	<u>EIN</u>
25-14782	Ex Design, LLC	20-1369429
25-14784	Munson & Andrews, LLC	27-4356050
25-14785	Rite Aid Payroll Management, Inc.	01-0910097
25-14786	Rite Aid of Indiana, Inc.	23-2048778
25-14787	JCG Holdings (USA), Inc.	20-1147565
25-14788	Ex Holdco, LLC	26-0676699
25-14789	Rite Aid of Kentucky, Inc.	23-2039291
25-14790	Name Rite, LLC	27-3719933
25-14791	Rite Aid Realty Corp.	23-1725347
25-14792	K & B Alabama Corporation	72-1011085
25-14793	Ex Initiatives, LLC	20-3649446
25-14794	P.J.C. Distribution, Inc.	22-3252604
25-14795	Rite Aid Rome Distribution Center, Inc.	23-1887836
25-14796	K & B Louisiana Corporation	72-1043860
25-14797	Ex Options, LLC	34-1939227
25-14798	Rite Aid of Maine, Inc.	01-0324725
25-14799	P.J.C. Realty Co., Inc.	04-2967938
25-14800	Rite Aid of Maryland, Inc.	23-1940941
25-14801	Ex Pharmacy, LLC	26-2434607
25-14802	Rite Aid Specialty Pharmacy, LLC	27-4202824
25-14803	PDS-1 Michigan, Inc.	38-2935739
25-14804	K & B Mississippi Corporation	72-0983482
25-14805	Rite Aid of Michigan, Inc.	38-0857390
25-14806	Perry Drug Stores, Inc.	38-0947300
25-14807	K & B Services, Incorporated	72-1245171
25-14808	PJC Lease Holdings, Inc.	01-0573835
25-14809	Ex Procurement, LLC	87-3071832
25-14810	Rite Aid of New Hampshire, Inc.	23-2008320
25-14811	Rite Aid Transport, Inc.	25-1793102
25-14812	K & B Tennessee Corporation	62-1444359
25-14813	PJC Manchester Realty LLC	01-0573821
25-14814	Ex Rxclusives, LLC	20-5166645
25-14815	Rite Aid of New York, Inc.	23-1940649
25-14816	PJC of Massachusetts, Inc.	05-0481151
25-14817	Rite Investments Corp., LLC	27-4359582
25-14818	Ex Savings, LLC	20-3389462
25-14819	K & B, Incorporated	51-0346254
25-14820	PJC of Rhode Island, Inc.	23-1979613
25-14821	Rite Aid of North Carolina, Inc.	23-1940650
25-14822	Ex Software, LLC	41-1924169
25-14823	Rite Investments Corp.	51-0273192
25-14824	K&B Texas Corporation	72-1010327
25-14825	Rite Aid of Ohio, Inc.	23-1940651
25-14826	Ex Solutions of MO, LLC	36-4221427

<u>Case No.</u>	<u>Debtor Name</u>	<u>EIN</u>
25-14827	PJC of Vermont Inc.	05-0498065
25-14828	Ex Solutions of NV, LLC	88-0511398
25-14829	Rx Choice, Inc.	25-1598207
25-14830	Rite Aid of Pennsylvania, LLC	23-1940652
25-14831	Lakehurst and Broadway Corporation	23-2937947
25-14832	PJC Peterborough Realty LLC	20-1151661
25-14833	Ex Solutions of OH, LLC	05-0570786
25-14834	Rx USA, Inc.	23-2436417
25-14835	PJC Realty MA, Inc.	02-0692817
25-14836	LMW - 90B Avenue Lake Oswego, Inc	27-2254279
25-14837	PJC Revere Realty LLC	01-0573818
25-14838	Maxi Drug North, Inc.	05-0520884
25-14839	PJC Special Realty Holdings, Inc.	01-0573843
25-14840	Maxi Drug South, L.P.	05-0520885
25-14841	Rite Aid of South Carolina, Inc.	23-2047222
25-14842	RCMH LLC	20-2804418
25-14843	Maxi Drug, Inc.	04-2960944
25-14844	Rite Aid of Tennessee, Inc.	23-2047224
25-14845	The Bartell Drug Company	91-0138195
25-14846	RDS Detroit, Inc.	35-1799950
25-14847	READ's Inc.	80-0052330
25-14848	RediClinic Associates, Inc.	26-4053069
25-14849	RediClinic LLC	76-0639661
25-14850	RediClinic of Dallas-Fort Worth, LLC	47-4464318
25-14851	RediClinic of DC, LLC	47-4054321
25-14852	The Jean Coutu Group (PJC) USA, Inc.	04-2925810
25-14853	Thrift Drug, Inc.	22-2098063
25-14854	The Lane Drug Company	53-0125212
25-14855	Thrifty Corporation	95-1297550
25-14856	Thrifty Ice Cream, LLC	27-4359371
25-14857	Thrifty PayLess, Inc.	95-4391249
25-14859	Rite Aid Hdqtrs. Corp.	23-2308342
25-14860	Rite Aid Hdqtrs. Funding, Inc.	75-3167335